

B1 (Official Form 1)(04/13)

<b>United States Bankruptcy Court</b> <b>Southern District of New York</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Doral Financial Corporation</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Doral Financial Puerto Rico Corporation</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>66-0312162</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>200 Park Avenue</b> <b>Suite 1700</b> <b>New York, NY</b> <div style="text-align: right; margin-top: 5px;">ZIP Code <b>10166</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>New York</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Doral Financial Corporation****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

**- None -**

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☒ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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## Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Doral Financial Corporation**

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

#### Signature of Attorney\*

X Mark I. Bane  
Signature of Attorney for Debtor(s)

Mark I. Bane 2027498  
Printed Name of Attorney for Debtor(s)

Ropes & Gray LLP  
Firm Name  
1211 Avenue of the Americas  
New York, NY 10036

\_\_\_\_\_  
Address

212-596-9000 Fax: 212-596-9090  
Telephone Number

March 11, 2015  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Glen Wakeman  
Signature of Authorized Individual

Glen Wakeman  
Printed Name of Authorized Individual

Chief Executive Officer  
Title of Authorized Individual  
3/11/2015

\_\_\_\_\_  
Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11  
:   
Doral Financial Corporation, : Case No. 15-\_\_\_\_\_  
:   
Debtor. :   
-----X

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. The Debtor's common stock is registered under section 12 of the Securities Exchange Act of 1934. The Debtor's SEC file number is 001-31579.
2. Except where otherwise noted, the following financial data is from the Debtor's most recent Form 10-K and refers to the Debtor's condition as of December 31, 2013.<sup>1</sup>

a. Debt securities held by more than 500 holders:	<u>None</u>
b. Number of shares of preferred stock:	<u>5,811,391<sup>2</sup></u>
Approximate number of holders:	<u>20<sup>3</sup></u>
c. Number of shares of common stock:	<u>6,700,875<sup>4</sup></u>
Approximate number of holders:	<u>115<sup>5</sup></u>

3. Brief description of the Debtor's business:

Doral Financial Corporation is a former bank holding company. Additional information regarding the Debtor is set forth in the *Declaration of Carol Flaton in Support of First Day Motions*, filed contemporaneously herewith.

<sup>1</sup> The Debtor has not filed a Form 10-K or Form 10-Q since the Form 10-K filed March 21, 2014 (the "2013 Form 10-K"). The 2013 Form 10-K consolidated the financial data then available for the Debtor with the financial data of certain of its non-debtor affiliates, including Doral Bank, which was taken over by the FDIC on February 27, 2015. The Debtor has not included the total assets and total debts information from the 2013 Form 10-K in this Exhibit A because it does not reflect the Debtor's current assets and debts. A comprehensive statement of the Debtor's assets and debts will be included in the Debtor's schedules of assets and liabilities.

<sup>2</sup> Information accurate as of February 18, 2015.

<sup>3</sup> Information accurate as of February 18, 2015.

<sup>4</sup> Information accurate as of February 11, 2015.

<sup>5</sup> Information accurate as of February 11, 2015.

4. List the name of any person who directly or indirectly owns, controls, or holds with power to vote, 5% or more of the voting securities of the Debtor:

Name of Owner	Percentage Owned
David Tomasello Attiva Capital Partners, Ltd.	8.729% <sup>6</sup>

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<sup>6</sup> As reported on Form 13D filed with the SEC pursuant to Rule 13d-1(a) on October 28, 2014.

***CERTIFICATION OF RESOLUTIONS OF DORAL FINANCIAL CORPORATION***

I, Glen Wakeman, do hereby certify that (a) I am the duly elected, qualified and acting Chief Executive Officer of Doral Financial Corporation (the “Company”), (b) the following resolutions were duly adopted by the Board of Directors of the Company on March 4, 2015, in accordance with the requirements of Puerto Rico corporation law, and (c) said resolutions have not been amended, modified or rescinded and are in full force and effect as of the date hereof.

**Approval of commencement of chapter 11 case for the Company and related matters**

RESOLVED: That in the judgment of the board of directors of the Company, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company file or cause to be filed a voluntary petition for relief (the “Chapter 11 Case”) under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

RESOLVED: That the Company’s Chief Executive Officer and its Directors be, and hereby are, authorized and directed to execute and file on behalf of the Company a chapter 11 petition for relief in the Bankruptcy Court.

RESOLVED: That any officer or director of the Company, including, without limitation, the Chief Restructuring Officer appointed herein (each, an “Authorized Person” and collectively, the “Authorized Persons”), acting alone or with one or more other Authorized Persons be, and hereby are, authorized and directed to execute and file on behalf of the Company all schedules, lists and other papers or documents, and to take any and all action which they deem reasonable, advisable, expedient, convenient, necessary or proper to obtain such relief.

RESOLVED: That the Authorized Persons be, and they hereby are, authorized and directed to employ the law firm of Ropes & Gray LLP as bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Persons are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Ropes & Gray LLP.

RESOLVED: That the Authorized Persons be, and they hereby are, and each of them acting singly is, authorized and directed to employ and retain the firm of Zolfo Cooper Management, LLC to provide management services, in accordance with the terms of a Services Agreement between the Company and Zolfo Cooper Management,



LLC (the “Services Agreement”), to represent and assist the Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, the Authorized Persons be, and they are, and each of them acting singly is, authorized and directed to negotiate the final terms of the Services Agreement, execute the Services Agreement, and cause to be filed an appropriate application for authority to retain the services of Zolfo Cooper, LLC.

RESOLVED: That Carol Flaton, a managing director of Zolfo Cooper, LLC, the direct parent of Zolfo Cooper Management, LLC, is hereby appointed the Chief Restructuring Officer of the Company pursuant to the terms of the Services Agreement, to serve in that capacity until such time as her successor is appointed or until her earlier resignation or removal;

RESOLVED: That Ms. Flaton, in her capacity as Chief Restructuring Officer, shall be added to certain of the Company’s insurance policies, as set forth in the Services Agreement and provided with all indemnities, benefits and protections of the Company’s insurance policies covering the Company’s other directors and officers.

RESOLVED: That the Company may retain such other professionals to represent and/or assist this Company in the Chapter 11 Case on a general retainer or such other terms or conditions as any Authorized Person shall deem advisable.

RESOLVED: That the Authorized Persons be, and hereby are, and each of them acting singly is, authorized and directed, on behalf of and in the name of the Company, to enter into, execute, deliver, certify, file, and/or record and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates, and other documents and to take such other actions as in the judgment of the Authorized Person shall be or become necessary, appropriate, and desirable to prosecute to a successful completion the Chapter 11 Case and otherwise exercise the rights and powers of the Company as a member or manager (however denominated) of the subsidiaries of the Company that are limited liability companies (if any) or as a stockholder of the subsidiaries of the Company that are corporations (if any).

RESOLVED: That the omission from these resolutions of any agreement, document or other arrangement contemplated by any of the agreements, documents or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements, documents or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Persons to take all actions necessary, desirable, advisable or appropriate to consummate, effectuate, carry out or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions.

RESOLVED: That all acts and things previously done by any of the officers of the Company, on or prior to the date hereof, in the name and on behalf of the Company, in connection with the transactions contemplated by the foregoing resolutions, are in all respects ratified, approved, confirmed and adopted as acts and deeds by and on behalf of the Company.

IN WITNESS WHEREOF, the undersigned has caused this certificate to be executed as of March 11, 2015.

  
By: Glen Wakeman  
Title: Chief Executive Officer



In re Doral Financial Corporation  
Debtor

Case No.  
Chapter

11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
US Bank National Association, as Trustee One Federal Street, 3rd Floor Boston, MA 02110	U.S. Bank National Association Corporate Trust Services Attn: Laura Moran, VP One Federal Street, 3rd Floor Boston, Massachusetts 02110  Maslon Edelman Borman & Brand, LLP Attn: Clark T. Whitmore Esq. 3300 Wells Fargo Center 90 South Seventh Street Minneapolis, MN 55402-4140 (612) 672-8335	2016 7.65% Senior Notes		100,000,000.00
US Bank National Association, as Trustee One Federal Street, 3rd Floor Boston, MA 02110	U.S. Bank National Association Corporate Trust Services Attn: Laura Moran, VP One Federal Street, 3rd Floor Boston, Massachusetts 02110  Maslon Edelman Borman & Brand, LLP Attn: Clark T. Whitmore Esq. 3300 Wells Fargo Center 90 South Seventh Street Minneapolis, MN 55402-4140 (612) 672-8335	2017 7.10% Senior Notes		40,000,000.00
CitiBank, N.A., as Trustee Attn: Rodolfo Zamora One Citibank Drive 2 South Rio Piedras, PR 00926	Citibank, N.A. Attn: Mr. Rodolfo Zamora, VP Financial One Citibank Drive 2 South Rio Piedras, Puerto Rico 00926 (787) 771-2800	Loan Guaranty		30,835,000.00

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In re Doral Financial Corporation

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
US Bank National Association, as Trustee One Federal Street, 3rd Floor Boston, MA 02110	U.S. Bank National Association Corporate Trust Services Attn: Laura Moran, VP One Federal Street, 3rd Floor Boston, Massachusetts 02110  Maslon Edelman Borman & Brand, LLP Attn: Clark T. Whitmore Esq. 3300 Wells Fargo Center 90 South Seventh Street Minneapolis, MN 55402-4140 (612) 672-8335	2022 7.15% Senior Notes		30,000,000.00
Banco Popular de Puerto Rico, as Trustee 209 Munoz Rivera Ave, 4th Fl San Juan, PR 00918	Banco Popular de Puerto Rico Trust Division Attn: Javier Rubio-SVP Manager & Chief Investment Officer Fourth Floor, Popular Center 209 Munoz Rivera Avenue San Juan, Puerto Rico 00918 (787) 765-9800	Loan Guaranty		6,500,000.00
Fifth Avenue Building Company, LLC 750 Lexington Ave New York, NY 10022	Fifth Avenue Building Company, LLC 750 Lexington Ave New York, NY 10022 (212) 838-1800	Lease Claim		4,292,926.15 <sup>1</sup>
PricewaterhouseCoopers LLP 254 Munoz Rivera Ave. BBVA Tower, Suite 900 Hato Rey, PR 00918	PricewaterhouseCoopers LLP 254 Munoz Rivera BBVA Tower, Suite 900 Hato Rey Puerto Rico 00918 benito.morales@us.pwc.com (787) 772-6834	Service Provider		1,656,000.00
Union Bancaire Provee Asset Management, LLC 767 Fifth Ave, 19th Fl New York, NY 10153	Union Bancaire Provee Asset Management, LLC 767 Fifth Ave, 19th Fl New York, NY 10153 (212) 317-6700	Lease Claim		1,281,286.71 <sup>2</sup>
345 PAS Owner, LLC 345 Park Avenue South New York, NY 10010	345 PAS Owner, LLC 345 Park Avenue South New York, NY 10010	Lease Guarantor	Contingent Unliquidated Disputed	848,344.81 <sup>3</sup>

<sup>1</sup> This claim has been calculated assuming a rejection on the petition date and application of the cap in section 502(b)(6).

<sup>2</sup> This claim has been calculated assuming a rejection on the petition date and application of the cap in section 502(b)(6).

<sup>3</sup> This claim has been calculated assuming the primary obligor defaults and application of the cap in section 502(b)(6).



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In re Doral Financial Corporation

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
875 Third Avenue LLC c/o Eastgate Realty 410 Park Ave New York, NY 10022	875 Third Avenue LLC c/o Eastgate Realty 410 Park Ave New York, NY 10022	Lease Guarantor	Contingent Unliquidated Disputed	565,704.11 <sup>4</sup>
Houlihan Lokey Capital Inc. c/o Eugene (Gene) Weil 245 Park Ave, 20th Floor New York, NY 10167	Houlihan Lokey Capital Inc. c/o Eugene (Gene) Weil 245 Park Ave, 20th Floor New York, NY 10167 (212) 497-4100	Services	Contingent Unliquidated	750,000.00
Fiddler Gonzalez & Rodriguez, PSC 254 Munoz Rivera Ave 6th Floor Hato Rey, PR 00918	Fiddler Gonzalez & Rodriguez, PSC Attn: Jose A. Acosta-Grubb 254 Munoz Rivera Ave 6th Floor Hato Rey, PR 00918 (787) 759-3164	Services		122,313.39
O'Neill & Borges, LLC Attn: Aurelio Emanuelli-Freese 250 Munoz Rivera Ave, Ste 800 San Juan, PR 00918	O'Neill & Borges, LLC Attn: Aurelio Emanuelli-Freese, Esq. 250 Munoz Rivera Ave, Ste 800 San Juan, PR 00918 (787) 764-8181	Services		10,368.00
Computershare, Inc. Dept CH 16934 Palatine, IL 60055-6934	Computershare, Inc. 250 Royall Street Canton, MA 02021 (800) 652-9154	Services		7,776.81
Simpson Thacher & Bartlett LLP Attn: Lee A. Meyerson, Esq. 425 Lexington Avenue New York, NY 10017	Simpson Thacher & Bartlett LLP Attn: Lee A. Meyerson, Esq. 425 Lexington Avenue New York, NY 10017 (212) 455-3675	Services		3,426.00
Act 1 Personal Services Lot#6 Street 1 Suite 105 Guaynabo, PR 00969	Act 1 Personal Services Lot#6 Street 1 Suite 105 Guaynabo, PR 00969 (787) 706-2281	Services		3,285.72
American Express Travel Related Services Company 2900 Commerce Parkway Miramar, FL 33025	American Express Travel Related Services Company 2900 Commerce Parkway Miramar, FL 33025	Credit Card		Unknown

<sup>4</sup> This claim has been calculated assuming the primary obligor defaults and application of the cap in section 502(b)(6).

B4 (Official Form 4) (12/07) - Cont.

In re Doral Financial Corporation

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Doral Bank c/o Hughes Hubbard, LLP Attn: Christopher Kiplok, Esq. One Battery Park Plaza New York, NY 10004-1482	Hughes Hubbard, LLP Attn: Christopher Kiplok, Esq. One Battery Park Plaza New York, NY 10004-1482 (212) 837-6810	Intercompany	Contingent Unliquidated Disputed	Unknown
Bank United 7815 NW 148th Street 1-CRE Miami Lakes, FL 33016	Bank United 7815 NW 148th Street 1-CRE Miami Lakes, FL 33016	Tenant Claim	Contingent Unliquidated Disputed	Unknown
HCL America, Inc. 330 Potrero Ave Attn: Legal Department Sunnyvale, CA 94085	HCL America, Inc. 330 Potrero Ave Attn: Legal Department Sunnyvale, CA 94085 (408) 733-0480	Tenant Claim	Contingent Unliquidated Disputed	Unknown

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

The information contained in the foregoing list was prepared by agents and employees of the debtor at my direction and reflects a good faith review by such agents and employees of available information. Based on discussions with certain of such agents and employees and the information that has been provided to me, I, Carol Flaton, declare under penalty of perjury that the foregoing list is true and correct to the best of my information and belief.

Date

March 11, 2015

Signature



Carol Flaton

Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Southern District of New York

Case No. \_\_\_\_\_

In re **Doral Financial Corporation**

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS<sup>1</sup>**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Cede & Co PO Box 20 Bowling Green Station New York, NY 10274	6,514,824.00	Common Stock
Wings Establishment Landstrasse 99 Schann, FL 9494	118,142.00	Common Stock
Glen R Wakeman Address Withheld	35,814.00	Common Stock
Christopher Poulton Address Withheld	10,000.00	Common Stock
Ilia Rodriguez Address Withheld	5,000.00	Common Stock
Jesus Mendez Address Withheld	3,750.00	Common Stock
Frank Horvat Address Withheld	2,500.00	Common Stock
Dennis Buchert Address Withheld	1,350.00	Common Stock
James Gilleran Address Withheld	1,350.00	Common Stock
Douglas Jacobs Address Withheld	1,250.00	Common Stock
Gerard Smith Address Withheld	1,250.00	Common Stock

<sup>1</sup> This list was prepared using information received from the debtor's stock transfer agent in February 2015 regarding the record holders of the debtor's stock. It reflects that much of the debtor's stock is held in "street name" by Cede & Co., the nominee for the Depository Trust Company. Accordingly, the list does not separately list beneficial holdings by owners who hold through the Depository Trust Company system.

Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Maurice Spagnoletti Cond Oceanica No 2 Nairn 6th Floor San Juan, PR 00907	1,227.00	Common Stock
Elizabeth R Coy 137 W Market PO Box 22 New Hampshire, OH 45870-0022	600	Common Stock
Jose Luis Diaz Portalatin Estancias De San Fernando Calle 4 A-14 Carolina, PR 009895-5208	597	Common Stock
Lesbia Blanco 1451 Ave Roosevelt San Juan, PR 00936	505	Common Stock
Timothy R Chrisman 350 S Figueroa St No 550 Los Angeles, CA 90071-1300	505	Common Stock
Lion De Leeuw Investments Llc 535 Madison Ave 4th Floor NY, NY 10022-4291	505	Common Stock
James D Marver 898 Francisco Street San Francisco, CA 94109-1323	505	Common Stock
Jose L Mattos Maldonado & Elisa Mendez Mendoza Community Property Box 251 Fajardo, PR 00738-0251	206	Common Stock
Charles F Caldwell 1016 N Main St Wildorado, TX 79098	111	Common Stock
Paul Csencsits & Kathryn Csencsits Jt Ten 137 North Second St Coplay, PA 18037-1203	103	Common Stock
Oscar Hau & Marta Santiago Community Property Box 1149 Boqueron, PR 00622-1149	83	Common Stock
Jose A Despiiau Guzman Vista Azul Calle 32 Gg 13 Arecibo, PR 00612-2652	71	Common Stock



<b>Name and last known address or place of business of holder</b>	<b>Number of Securities</b>	<b>Kind of Interest</b>
Computershare As Agent For Doral Financial Corp Reverse Split C01 250 Royall Street Canton, MA 02021	60	Common Stock
Stanley K Schlein 481 King Ave Bronx, NY 10464-1228	56	Common Stock
Marilyn T Milliken 39 Cricket Ct Old Saybrook, CT 06475-2405	52	Common Stock
Rockhard Investments Ltd Nautilus House La Cour Des Casernes St Helier, Jersey JE1 3NH	25	Common Stock
Raymond L Detz & Mary Ellen Detz Jt Ten 150 Old Newport St Nanticoke, PA 18634-1332	24	Common Stock
Paul H Csencsits Cust Paul William Csencsits Jr Uigma Pa 138 North Second St Coplay, PA 18037-1204	22	Common Stock
Maurice Daryl Musiitwa 2b Grout Farm Rd Raymond, NH 03077-1350	22	Common Stock
Louis J Helfrich Jr 930 Marbrook Lane York, PA 17404-2213	18	Common Stock
Pamela Weston 77-14 113th Street Apt 4j Forest Hills, NY 11375-7116	18	Common Stock
Suzanne Weston 77-14 113th Street Apt 4j Forest Hills, NY 11375-7116	18	Common Stock
Judith Rios Malave 1981 Ave Las Americas Urb San Antonio Ponce, PR 00728-1815	15	Common Stock
Patricia H Talbot 120 Kendal Dr Oberlin, OH 44074-1905	13	Common Stock
Wendell W Colon Box 7970 Ponce, PR 00732-7970	11	Common Stock

<b>Name and last known address or place of business of holder</b>	<b>Number of Securities</b>	<b>Kind of Interest</b>
Exchanges Control For Class T01 c/o Computershare Shareholder Svcs 250 Royall Street Canton, OH 02021-1011	11	Common Stock
Julian Gottlieb 18 Pond Place Cos Cob, CT 06807-2220	11	Common Stock
George J Fussner & Linda L Fussner Jt Ten 1405 Exeter Rd Allentown, PA 18103-6314	10	Common Stock
Fred S Katten 115 Beverly RdW West Hartford, CT 06119-1712	10	Common Stock
Paul W Csencstis 139 North Second St Coplay, PA 18037-1205	9	Common Stock
Carmen L Jordan PO Box 373008 Cayey, PR 00737	9	Common Stock
William Lorenzen 197 Dillion Road Ferndale, CA 95536-9505	9	Common Stock
Arthur L Shaller & Mae Shaller Jt Ten Hierung Dupignac Stanzione & Dunn Attn Frank J Dupignac 64 Washington Street Cn 2015 Tom's River, NJ 08735-7643	9	Common Stock
Thompkins Printing Equipment Corp 1040 W Grand Blvd Detroit, MI 48208	9	Common Stock
J Cornelius Stovall 1174 Pleasant View Drive Patrick Springs, VA 24133-3208	7	Common Stock
Uprf Securities Llc 450 7th Ave Suite 1300 NY, NY 10123-1390	7	Common Stock
Patsy S Galstad PO Box 335 Osseo, WI 54758-0335	6	Common Stock
Milton P Erdfarb 207 Cedar Ave Highland Park, NJ 08904-2141	5	Common Stock

Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Gloria Gregory & Andrea Gregory & Madelaina Gregory Jt Ten 6120 Ridge Lane Ocean Ridge, FL 33435-5222	5	Common Stock
Alberta Arthurs 329 West 108th St Apt Phc New York, NY 10025-2773	4	Common Stock
Alberta B Arthurs & Edward Arthurs Jt Ten 329 West 108th St Apt Phc New York, NY 10025-2773	4	Common Stock
Sarah C Bednar Tr Ua 08/19/2013 The Bednar Investment Protection Trust 9280 White Oak Lane Westerville, OH 43082	4	Common Stock
Sandra Ruth Booker 1101 West Kesley Lane St Johns, FL 32259	4	Common Stock
Diana R Chan & Yui C Chan Jt Ten 2654 Burlingame Way San Jose, CA 95121-1213	4	Common Stock
Edward A Judith A Coach 699 Hardisky Road Shavertown, PA 18708-9469	4	Common Stock
Emp Puertorriquenas De Desarrollo Desarrollo Box 366006 San Juan, PR 00936-6006	4	Common Stock
Mary Ann Ferrante 8 Charlotte Drive Bridewater, NJ 08807-2501	4	Common Stock
Shlomo Friedman Est Lillian Esakov 701 Montgomery St Brooklyn, NY 11213	4	Common Stock
Billy E Gupton 11756 Cliff Lawn Dr Chester, VA 23831-2009	4	Common Stock
Edward Klimerman 14 East 75th St #2A New York, NY 10021	4	Common Stock
Mark S Kramer & Mrs Libby Y Kramer Jt Ten PO Box 814 Moorestown, NJ 08057	4	Common Stock

<b>Name and last known address or place of business of holder</b>	<b>Number of Securities</b>	<b>Kind of Interest</b>
Gail Lamotta 1 Schernott Place North Bellmore, NY 11710-3152	4	Common Stock
Charles Leffler & Carol Leffler Jt Ten 735 S Main Rd, Unit 18 Vineland, NJ 08360-6040	4	Common Stock
Cecelia Marie Moore 13742 W 20th Pl Golden, CO 80401-2187	4	Common Stock
John Michael Moore 203 Polk St Marion, AL 36756-2911	4	Common Stock
Robert Hamilton Moore 3134 Killbrooke Lane Costa Mesa, CA 92626-2614	4	Common Stock
Michael Munkacsy 1001 Oceanfront Fishery Unit 1001 Ship Bottom, NJ 08904-2141	4	Common Stock
Caroline Osiecki 38 Chatfield St Derby, CT 06418-1111	4	Common Stock
Fred Pilatsky & Frederick J Pilatsky Jt Ten 710 Whildam Ave N Cape May, NJ 08204-3162	4	Common Stock
Signet Investment Corp Urb Santa Rosa 31 47 Ave Main Pmb 233 Bayamon, PR 00959	4	Common Stock
Sonia Vazquez Algarin Urb Tintillo Hills Calle Tintillo 5034 Guaynabo, PR 00966-1647	3	Common Stock
Gilda Bach & Tanya L Bach Jt Ten 62 Old Sawkill Rd Kingston, NY 12401-1206	3	Common Stock
William Craig 1662 Elm Street Suite 1 Manchester, NH 03101-1243	3	Common Stock
Jeanette Kaufman 12007 Laurel Terrace Drive Studio City, CA 91604	3	Common Stock

Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Eleanor Miley Tr Ua 26-Mar-92 Miley Family Trust Miley Family Trust Attn Patrick R Halpin 121 Country Club Dr, 702 Lake Placid, FL 33852	3	Common Stock
Sue Ellen Lundin-Nienow 3720 Sw Harbor Circle Lee S Summit, MO 64082-4629	3	Common Stock
Richard Valentino 7627 W Fullerton Ave Elmwood Park, IL 60707	3	Common Stock
James Weinsheimer & Nancy Carey Jt Ten 32 Galloway Ave Newburgh, NY 12550-4710	3	Common Stock
Robin Cleckler PO Box 26004 Austin, TX 78755-0004	2	Common Stock
Eric W Csencsits 137 North 2nd St Coplay, PA 18037-1203	2	Common Stock
Leonard F Fontana & Mrs Marie L Fontana Jt Ten 1919 N 74th Ct Elmwood Park, IL 60707-3730	2	Common Stock
Donald R Fukuda & Lorelei K Fukuda Jt Ten 1959 Alaeloa St Honolulu, HI 96821-1018	2	Common Stock
C J Hermosillo 453 Radcliffe Ct Laguna Beach, CA 92651-3635	2	Common Stock
Zelma B Holzgang & William F Holzgang Jt Ten 310 Alabama Road Towson, MD 21204-4305	2	Common Stock
Jose Marquez & Griselda Marquez Jt Ten 1835 Timothy Dr Atlanta, GA 30329-2411	2	Common Stock
Gerald Mc Tighe 29 Rosewood Terrace Bloomfield, NJ 07003-3607	2	Common Stock
Frances Mergoni & Marie Fontana Jt Ten 1919 N 74th Court Elmwood Park, IL 60707-3730	2	Common Stock
April Smith Paute 289 Ter Ave De Lardenne TOURNEFEUILLE, FRANCE 31170	2	Common Stock

Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Cecilia Anne Reed 2025 NE 44th Ave, Unit 426 Portland, OR 97213-1365	2	Common Stock
Juan Colon Rivera C/O Christian Javier Colon Box 1426 Vega Alta, PR 00692	2	Common Stock
Juan A Rodriguez Box 2990 Bayamon, PR 00960-2990	2	Common Stock
Melvin Adelberg Box 3226 Enfield, CT 06083-3226	1	Common Stock
Kimberly Burge 31644 2nd Ave Laguan Beach, CA 92651-8245	1	Common Stock
Lawrence S Dunham 504 N River Road Apt B-501 Naperville, IL 60563-4149	1	Common Stock
George Edlin & Carolyn R Edlin Tr Ua 02-May-96 Edlin Family Revocable Trust 12602 W Rampart Dr Sun City West, AZ 85375-4606	1	Common Stock
Robert E Espiritu 616 9th Street, SW Puyallup, WA 98371-5716	1	Common Stock
Mark Heumann 664 E 7th St Brooklyn, NY 11218	1	Common Stock
Garrett F Iacucci & Georgene Iacucci & Lee Iacucci Jt Ten 21 Fox Hill Dr North Haven, CT 06473-3506	1	Common Stock
W Lee Joel II & Merry P Joel Jt Ten 8905 Sierra Rd Richmond, VA 23229-7828	1	Common Stock
Betty J Kristofer 4337 River Glen Dr Joliet, IL 60431-8944	1	Common Stock
Louise B Law Tod Julie T Boyes Subject To Sta Tod Rules 205 Clematis Moore, SC 29369	1	Common Stock



Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Edward Leicher & Marilyn Leicher Jt Ten 63-60 98th St Apt D5 Rego Park, NY 11374	1	Common Stock
Fang Li & Mildred M Li Jt Ten 2524 N Granada St Arlington, VA 22207-1739	1	Common Stock
Lois Walp Lockhart 328 Hillcrest Dr Towanda, PA 18848-8167	1	Common Stock
Michael Onuskanich PO Box 84 Cedarville, MI 497919-0084	1	Common Stock
Jose Orlando Ortiz & Lourdes Aviles Community Property Urb Hucares W3-23 Calle Pio Baroja San Juan, PR 00926	1	Common Stock
Janice Reisner 870 Sheridan St Union, NJ 07083-6565	1	Common Stock
Dedrick Rios & Virginia Sosa Jt Ten 1107 Alhambra Circle Coral Gables, FL 33134-3529	1	Common Stock
Karen R Schluntz 100 Harvard Lane Seal Beach, CA 90740	1	Common Stock
Stuart James Foskett & Melissa Helen Foskett Tr Fosket Fund Fosket Fund 34 JALAN ADAT 299414	1	Common Stock
George Sudik 704 Scott St Philipsburg, PA 16866-2018	1	Common Stock
Victor J Vollhardt & Diane Vollhardt Jt Ten 9344 Laurel Fontana, CA 92335-6113	1	Common Stock
Bruce L Williams 14 Heather Lynn Ct Corrales, NM 87048	1	Common Stock
Cede & Co PO Box 20 Bowling Green Station New York, NY 10274	3,200.00	4.75% Restricted Preferred Stock

Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Cede & Co PO Box 20 Bowling Green Station New York, NY 10274	2,642,874	7.25% Preferred Stock
Treasury Department of Puerto Rico C/O Xerox State And Local Solutions 100 Hancock Street 10th Floor Attn: Custody Department Quincy, MA 02171	49,775	7.25% Preferred Stock
Title Management Corp Apt 255 Ponce De Leon Ave, Suite 809 MCS Plaza Hato Rey, PR 00917	11,800	7.25% Preferred Stock
Wilmer Rodriguez Silva 100 Paseo San Pablo, Suite 501 Bayamon, PR 00961	4,194	7.25% Preferred Stock
Jose E. Quinones Reparto Metropolitano Calle 55 SE Casa 845 San Juan, PR 00921-2313	1,548	7.25% Preferred Stock
Raul O Umpierre 1692 SW Shady Lake Terrace Palm City, FL 34990	1,500	7.25% Preferred Stock
Rosalla Sanchez Lastra 9 Suchville Guaynabo, PR 00966-2028	1,200	7.25% Preferred Stock
Rafael Perez Rivera & Maria V Feliciano Roman Jt Ten HC 02 Box 7899C Camuy, PR 00627-9130	1,040	7.25% Preferred Stock
Rafael H Vazquez & Albina K Balser Ten Com Box 839 Luquillo, PR 00773-0839	994	7.25% Preferred Stock
Eudosio Quinones & Julia Bonilla Community Property PO Box 1582 Aguada, Pr 00602	580	7.25% Preferred Stock
Kassandra Luckeroth Morales Villa Capri Calle Catania 565 San Juan, PR 00924-4049	500	7.25% Preferred Stock
Cede & Co PO Box 20 Bowling Green Station New York, NY 10274	944,858	7% Preferred Stock

Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Treasury Department of Puerto Rico C/O Xerox State And Local Solutions 100 Hancock Street 10th Floor Attn: Custody Department Quincy, MA 02171	3,770	7% Preferred Stock
Beneficial Mortgage Company Suite 141 Box 71325 San Juan, PR 00936-8425	1,575	7% Preferred Stock
Blanca M. Maldonado Ortiz Box 1573 San Sebastian, PR 00685-1573	236	7% Preferred Stock
Cede & Co PO Box 20 Bowling Green Station New York, NY 10274	1,331,470	8.35% Preferred Stock
Ana Elena Vives Zapata 6036 Bent Pine Drive Aprt 3113 Orlando, FL 32855	124	8.35% Preferred Stock
Lydia Rodriguez Urb Jardines Metropolitanos Calle 335 Galileo San Juan, PR 00927	100	8.35% Preferred Stock
Cede & Co PO Box 20 Bowling Green Station New York, NY 10274	810,326	4.75% Preferred Stock

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

The information contained in the foregoing List of Equity Security Holders was prepared by agents and employees of the debtor at my direction and reflects a good faith review by such agents and employees of available information. Based on discussions with certain of such agents and employees and the information that has been provided to me, I, Glen R. Wakeman, declare under penalty of perjury that the foregoing List of Equity Security Holders is true and correct to the best of my information and belief.

Date 3/11/2015

Signature



*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*

ROPES & GRAY LLP  
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Meredith S. Tinkham (*pro hac vice* pending)  
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Facsimile: (212) 596-9090

-and-

James A. Wright III  
Prudential Tower  
800 Boylston Street  
Boston, MA 02199-3600  
Telephone: (617) 951-7000  
Facsimile: (617) 951-7050

*Proposed Counsel to the Debtor*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11  
:   
Doral Financial Corporation,<sup>1</sup> : Case No. 15-\_\_\_\_\_ ( )  
:   
Debtor. :   
-----X

**RULE 7007.1 CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 7007.1-1 of the Local Bankruptcy Rules for the Southern District of New York, the undersigned counsel for the Debtor, Doral Financial Corporation, certifies as follows:

1. No corporation owns, directly or indirectly, 10% or more of any class of equity interests in Doral Financial Corporation.

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<sup>1</sup> The last four digits of the taxpayer identification number of the Debtor are 2162.

Dated: March 11, 2015  
New York, New York

/s/ Mark I. Bane

ROPES & GRAY LLP

Mark I. Bane

Meredith S. Tinkham (*pro hac vice* pending)

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-and-

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*Proposed Counsel to the Debtor*